

Code	C32
Company name	Construction Investment Corporation 3-2
Date	05/16/2016
Subject	Notice of stock issuance for capital increase & ESOP

Content:

Construction Investment Corporation 3-2 announced the information on a stock issuance to increase its share capital from the owner's equity and an employee stock ownership plan (ESOP):

I. Stock issuance to increase its share capital

1. Stock name: Stock of Construction Investment Corporation 3-2
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 11,200,000 shares
5. Outstanding volume: 11,200,000 shares
6. Treasury volume: 0 shares
7. Expected issue volume: 2,240,000 shares
8. Total issue value: VND22,400,000,000.
9. Issue ratio (Expected issue volume/ Outstanding volume): 20%
10. Financial resource: the investment development fund.
11. Record date: June 22, 2017
12. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.

II. ESOP

1. Stock name: Stock of Construction Investment Corporation 3-2
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 11,200,000 shares
5. Outstanding volume: 11,200,000 shares
6. Treasury volume: 0 shares
7. Expected issue volume: 224,000 shares
8. Total issue value: VND2,240,000,000.

9. Issue ratio (Expected issue volume/ Outstanding volume): 2%
10. Restriction period: 02 years from the ending date of ESOP.
11. Time of implementation: in Quarter II, III.2017.